Quickbooks + Vtiger CRM

Company
Quickbooks

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Documentation

QuickBooks is accounting software for small and medium-sized businesses and with on-premise and cloud-based solutions for businesses to track invoices and payments, manage and pay bills, and payroll functions.

Quickbooks is accounting software for small businesses. It helps them do bookkeeping, bank reconciliations, manage sales tax, track expenses, manage bills, track receipts, create invoices and estimates, and run reports on all of that accounting related information.

Features of Quickbooks Integration:

- Automatic 2-way sync of data between Vtiger CRM and Quickbooks every time a record is updated or created.

Benefits of Quickbooks Integration:

- Eliminate double data entry or errors that might occur during an exchange of information between sales and accounting team.
- Access your customerâ€™s billing status, payment details, shared documents, directly within Vtiger CRM.
- Create an invoice, with just a few clicks, right from a Quote or Sales order in Vtiger and then sync with Quickbooks, ensuring data accuracy.

Available in these editions:

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